

How can the EU make battery supply chains sustainable?

To make its battery supply chains secure, resilient and sustainable, the EU uses three approaches. First, it seeks to inject strategic impetus into the sector, using its convening power to improve cooperation among stakeholders. Second, it is working on a comprehensive regulatory framework. Third, it provides the sector with funding.

How does the EU operate in the battery sector?

The EU operates in the battery sector primarily in three ways. Firstly, by providing strategic impetus within the sector, using its convening power to improve cooperation among stakeholders and define an EU industrial strategy. Secondly, by implementing a comprehensive regulatory framework. Thirdly, by providing funding to the sector.

How big is Europe's battery manufacturing capacity in 2023?

Additionally, Europe's total installed battery manufacturing capacity had reached 167 GWh in 2023 (capacity utilisation rates of battery plants are not 100 %). Source: European Commission, Dashboard towards zero-emission vehicles, April 2024.

Will batteries be able to meet energy demand in the EU?

As regards batteries for stationary energy storage in the EU (for energy grid or home storage), despite steady growth, their roll-out should accelerate to meet the forecast demand of 200 gigawatts (GW) by 2030. A total of 30 gigafactory projects had been announced, with the potential to achieve a combined capacity of 1.3 TWh by 2030.

Why is battery production important for the EU?

Batteries, widely used in the transport and energy sectors, are central to the global energy system. They will be key to the EU's clean energy transition, industrial future and strategic autonomy. Boosting the industrial base for battery production is therefore a key task for the EU.

What are the key market trends for battery storage?

It covers key market trends, with a particular focus on the shift toward utility-scale storage, the continuing growth of residential and commercial installations, and the evolving role of battery storage in supporting Europe's clean energy goals.

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